HAPPY FORGINGS LIMITED

July 17, 2026

To,

BSE Ltd, Corporate Relationship Department, Phiroze Jeejebhoy Towers, Dalal Street, Mumbai - 400 001 **Scrip Code: 544057**	National Stock Exchange of India Ltd. Listing Department, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051 **Symbol: HAPPYFORGE**

Dear Sir/Ma'am,

<u>Sub: Reconciliation of Share Capital Audit Report</u>

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2026. The report has been signed by Mr. Shashikant Tiwari of Chandrasekaran Associates Company Secretaries, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the above information on record.

Thanking You

FOR HAPPY FORGINGS LIMITED

Bindu Garg
Digitally signed by Bindu Garg
Date: 2026.07.17 12:12:55 +05'30'

BINDU GARG
Company Secretary & Compliance Officer
Membership No.: F6997
BXXIX-2254/1, Kanganwal Road
P.O. Jugiana, Ludhiana, Punjab, 141120

Regd Office :

+91 161 251 0421
+91 161 251 0422

info@happyforgingsltd.com
www.happyforgingsltd.com

BXXIX-2254/1, Kanganwal Road,
P. O. Jugiana, Ludhiana, Punjab,
CIN L28910PB1979PLC004008
India – 141120

CACS® Corporate Actions; Concrete Solutions ©

CHANDRASEKARAN ASSOCIATES®

COMPANY SECRETARIES

The Board of Directors
Happy Forgings Limited
B-XXIX-2254/1, Kanganwal Road,
P O Jugiana, Ludhiana (Pb) -141120

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

We have examined the registers, records and documents of Happy Forgings Limited (the "Company") for the quarter ended June 30, 2026 as maintained by MUFG Intime India Private Limited (Formerly Known as Link Intime India Private Limited), the Registrar to an issue and Share Transfer Agent of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended:	30.06.2026	
2	ISIN:	INE330T01021	
3	Face Value:	Rs. 2/-each	
4	Name of the Company:	Happy Forgings Limited	
5	Registered Office Address:	B-XXIX-2254/1, Kanganwal Road, P O Jugiana, Ludhiana (Pb) -141120	
6	Correspondence Address:	B-XXIX-2254/1, Kanganwal Road, P O Jugiana, Ludhiana (Pb) -141120	
7	Telephone & Fax Nos.:	(T) +91 0161-5217162	
8	Email address:	complianceofficer@happyforgingsltd.co.in	
9	Names of Stock Exchanges where the Company's Securities are listed	(i) National Stock Exchange of India Limited ("NSE") (ii) BSE Limited ("BSE")	
		Number of shares	**% of Total Issued Capital**
10	Issued Capital:	9,43,78,734	100.00
11	Listed Capital*:	9,43,50,461	100.00
12	Held in dematerialised form in CDSL:	3,99,92,628	42.37
13	Held in dematerialised form in NSDL:	5,43,57,832	57.59
14	Physical:	1	0.02
15	Total No. of Shares (12+13+14)	9,43,50,461	100.00
16	Reasons for difference if any,	*There is a difference of 28273 shares in demat due to execution of ESOP Corporate Action with allotment date as June 17, 2026. Further, the listing and trading approval has been received from BSE and NSE on June 30, 2026 and trading was effective from July 1, 2026.	
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:		

Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
^Allotment of 28,273 equity shares pursuant to ESOP approved by Board via resolution passed by circulation on June 17, 2026 under HAPPY FORGINGS ESOP SCHEME 2023.	28,273	Applied	NSE & BSE	Yes	Yes	NA

CHANDRASEKARAN ASSOCIATES * COMPANY SECRETARIES * NEW DELHI

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

^*During the period under review, the Company has allotted 28273 equity shares under HAPPY FORGINGS ESOP SCHEME 2023 on June 17, 2026. (i) The Listing and Trading approval from BSE and NSE has been received on June 30, 2026 which was effective from July 1, 2026 and (ii) Corporate Action has been executed on both the depositories i.e. NSDL and CDSL on June 26, 2026 and June 22, 2026 respectively.*

18	Register of Members is updated (Yes/No)	Yes		
19	Reference of previous quarter with regard to excess dematerialised shares, if any:	NIL		
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? if not, reason why?	NOT APPLICABLE		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	NIL		
	Total No. of demat requests	**No. of request**	**No. of Shares**	**Reason for delay**
	Confirmed after 21 days	NIL	NIL	NIL
	Pending for more than 21 days	NIL	NIL	NIL
22	Name, Address, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Bindu Garg Company Secretary & Compliance Officer B-XXIX-2254/1, Kanganwal Road, P O Jugiana, Ludhiana (Pb) -141120 (T) 161-5217162		
23	Name, Address, Telephone & Fax No. of the Practising Company Secretary	Chandrasekaran Associates Company Secretaries 11-F, Pocket -IV, Mayur Vihar Phase I Delhi - 110 091 (T) 011 - 22710514 (F) 011 - 22713708		
24	Appointment of common agency for share registry work	MUFG INTIME INDIA PRIVATE LIMITED (Formerly known as Link Intime India Private Limited) C-101, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai - 400083 (T) +91 2249186000 (F) +91 2249186060		
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	None		

Chandrasekaran Associates
Company Secretaries
FRN: P1988DE002500
Peer Review Certificate No.:6689/2025

CHANDRASEKARAN ASSOCIATES COMPANY SECRETARIES NEW DELHI

Shashikant Tiwari
Partner
FCS No. 11919
CP No. 13050
UDIN: F011919H000839768

Place: Delhi
Date: 15.07.2026

***Note** : We have not carried physical visit to Registrar to an issue and Share Transfer Agent (RTA) office for verification of data. The Report is based on inputs received from RTA.*