HAPPY FORGINGS LIMITED

April 14, 2026

To,

BSE Ltd, Corporate Relationship Department, Phiroze Jeejebhoy Towers, Dalal Street, Mumbai - 400 001 **Scrip Code: 544057**	National Stock Exchange of India Ltd. Listing Department, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051 **Symbol: HAPPYFORGE**

Dear Sir/Ma'am,

<u>Sub: Reconciliation of Share Capital Audit Report</u>

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2026. The report has been signed by Mr. Shashikant Tiwari of Chandrasekaran Associates Company Secretaries, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the above information on record.

Thanking You

FOR HAPPY FORGINGS LIMITED

Bindu Garg
Digitally signed by Bindu Garg
Date: 2026.04.14 16:03:31 +05'30'

BINDU GARG
Company Secretary &
Compliance Officer
Membership No.: F6997
BXXIX-2254/1, Kanganwal Road
P.O. Jugiana,
Ludhiana, Punjab, 141120

The Board of Directors
Happy Forgings Limited
B-XXIX-2254/1, Kanganwal Road,
P O Jugiana, Ludhiana (Pb) -141120

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

We have examined the registers, records and documents of Happy Forgings Limited (the "Company") for the quarter ended March 31, 2026 as maintained by MUFG Intime India Private Limited (Formerly Known as Link Intime India Private Limited), the Registrar to an issue and Share Transfer Agent of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended:	31.03.2026	
2	ISIN:	INE330T01021	
3	Face Value:	Rs. 2/-each	
4	Name of the Company:	Happy Forgings Limited	
5	Registered Office Address:	B-XXIX-2254/1, Kanganwal Road, P O Jugiana, Ludhiana (Pb) -141120	
6	Correspondence Address:	B-XXIX-2254/1, Kanganwal Road, P O Jugiana, Ludhiana (Pb) -141120	
7	Telephone & Fax Nos.:	(T) +91 0161-5217162	
8	Email address:	complianceofficer@happyforgingsltd.co.in	
9	Names of Stock Exchanges where the Company's Securities are listed	(i) National Stock Exchange of India Limited ("NSE") (ii) BSE Limited ("BSE")	
		Number of shares	**% of Total Issued Capital**
10	Issued Capital:	9,43,50,461	100.00
11	Listed Capital:	9,43,50,461	100.00
12	Held in dematerialised form in CDSL:	3,95,40,425	41.91
13	Held in dematerialised form in NSDL:	5,48,10,035	58.09
14	Physical:	1	0.00
15	Total No. of Shares (12+13+14)	9,43,50,461	100.00
16	Reasons for difference if any,	NA	
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:		

Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
Allotment of 22540 equity shares pursuant to ESOP approved by Board via resolution passed by circulation on March 13, 2026 under HAPPY FORGINGS ESOP SCHEME 2023.	22,540	Applied	NSE & BSE	Yes	Yes	NO

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes/No)	Yes
19	Reference of previous quarter with regard to excess dematerialised shares, if any:	NIL
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? if not, reason why?	NOT APPLICABLE

CHANDRASEKARAN ASSOCIATES NEW DELHI COMPANY SECRETARIES

Aaryan

21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	NIL		
	Total No. of demat requests	**No. of request**	**No. of Shares**	**Reason for delay**
	Confirmed after 21 days	NIL	NIL	NIL
	Pending for more than 21 days	NIL	NIL	NIL
22	Name, Address, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Bindu Garg Company Secretary & Compliance Officer B-XXIX-2254/1, Kanganwal Road, P O Jugiana, Ludhiana (Pb) -141120 (T) 161-5217162		
23	Name, Address, Telephone & Fax No. of the Practising Company Secretary	Chandrasekaran Associates Company Secretaries 11-F, Pocket -IV, Mayur Vihar Phase I Delhi - 110 091 (T) 011 - 22710514 (F) 011 - 22713708		
24	Appointment of common agency for share registry work	MUFG INTIME INDIA PRIVATE LIMITED (Formerly known as Link Intime India Private Limited) C-101, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai - 400083 (T) +91 2249186000 (F) +91 2249186060		
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	None		

Chandrasekaran Associates
Company Secretaries
FRN: P1988DE002500
Peer Review Certificate No.:6689/2025

CHANDRASEKARAN ASSOCIATES COMPANY SECRETARIES NEW DELHI

Shashikant Tiwari
Partner
FCS No. 11919
CP No. 13050
UDIN: F011919H000077655

Place: Delhi
Date:13.04.2026

Aaryan

***Note** : We have not carried physical visit to Registrar to an issue and Share Transfer Agent (RTA) office for verification of data. The Report is based on inputs received from RTA.*